# The University of Melbourne

# Meridian As-built Portal

User Guide

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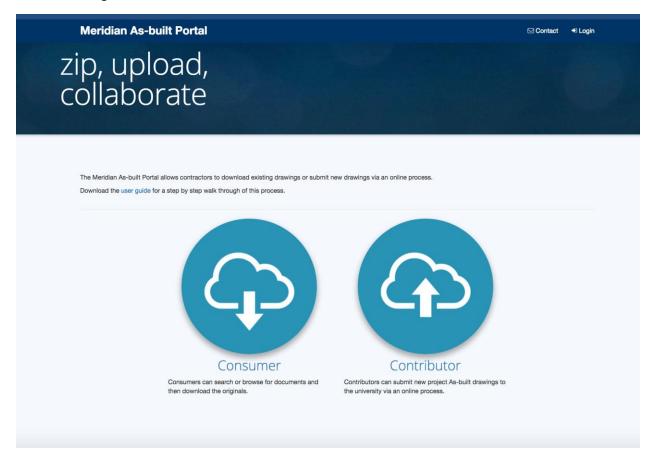
# University of Melbourne Meridian As-built Portal

#### Overview

The Meridian As-built Portal provides secure search, browse and download in addition to online submission and approval of drawing packages by external contractors for automated import into BlueCielo Meridian Enterprise.

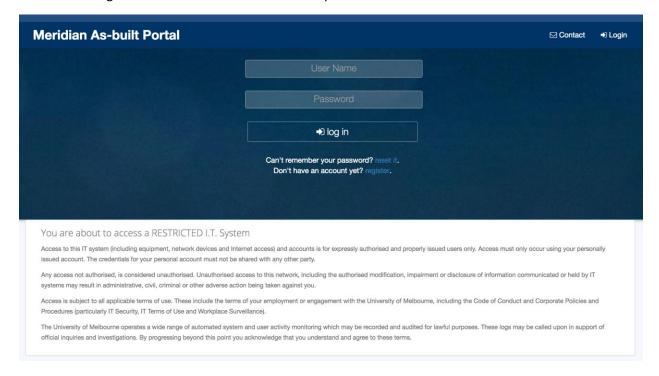
#### Initial Page

1. The initial page of the portal is an information page with download links to the relevant samples and login.



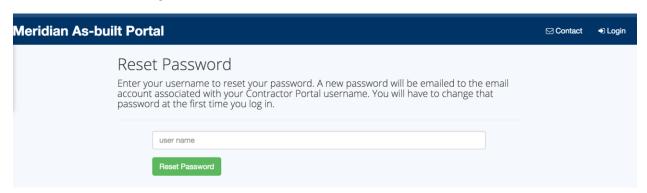
# Login Page

- 2. The login page provides the following options:
  - 1. Login with an existing user name & password.
  - 2. Reset the password for an existing account.
  - 3. Register for new account to access the portal.



#### Reset Password

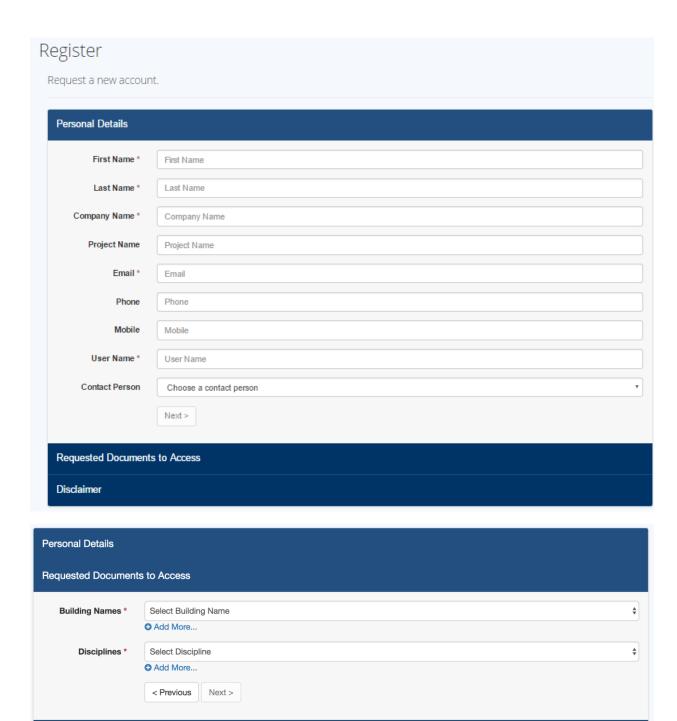
Sends an email to the registered account holder.



# Registration

Allows new users to create an account and request access to the following items:

- 1. Building Names
- 2. Disciplines
- 3. Document Types

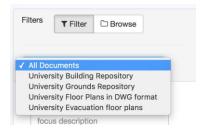


# Search, Browse & Download

Disclaimer

With permissions in place the user is free to search or browse documents. Only content matching the assigned user permissions is shown in the browse structure and search results, ensuring secure managed content is available only to approved parties.

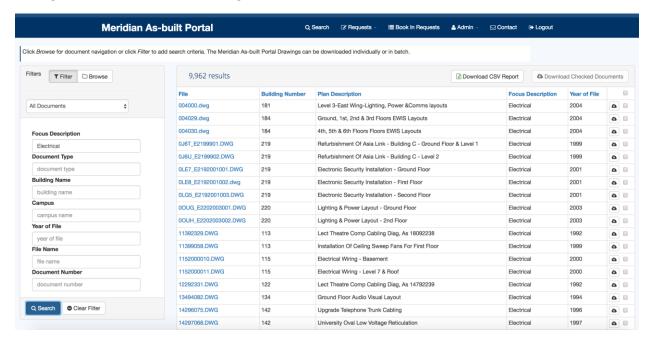
Both Filter & Browse options provide preset document views (filters) as follows:



These presets are applied to the Filter & Browse options below.

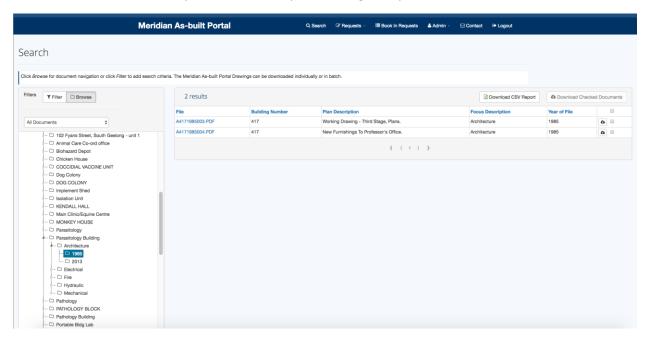
#### Filter

Adding search filters returns matching results.



#### Browse

The Browse interface allows you to select Campus/Building/Discipline to refine the search result.

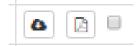


#### Download CSV Report

This report is an extract of the search results displayed on screen.

#### Download Documents

Download of Documents (Drawings) and Renditions (PDF) is available individually or as a batch of selected items.

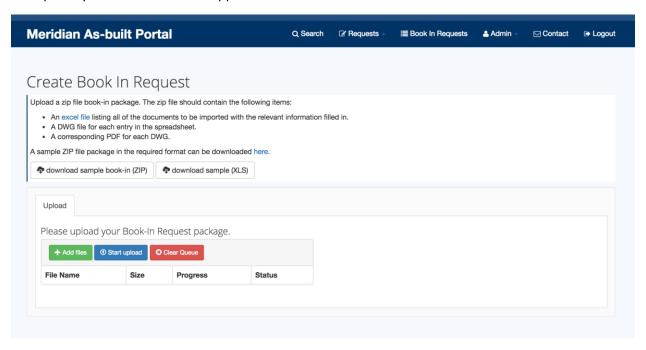


### Online Drawing Package Submission (Book-In)

Contractors submit a package of files using the following process:

- Login with unique approved contractor credentials.
- Upload a zipped package consisting of drawings and an associated Excel spreadsheet.
- Await email notification stating the approval status of the package.

All of the files in the package are then automatically imported into a pre-defined folder in the Meridian Enterprise system for review and approval.



#### Step 1 – Upload a Book-In ZIP Package

#### Book-In Package

Book-In ZIP packages include the following items:

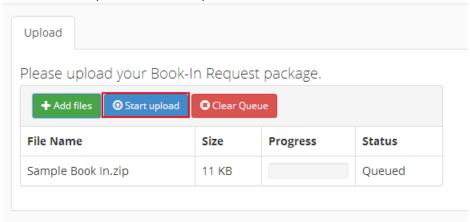
- A DWG or PDF file for every drawing submitted as a part of the request
- A corresponding PDF file for each DWG file. The PDF file must have the same name as the DWG file
- A Melbourne University Book-In Spreadsheet listing each of the drawings and the required drawing classification data (as seen in the sample spreadsheet downloadable from the Meridian Projects website.

#### Steps

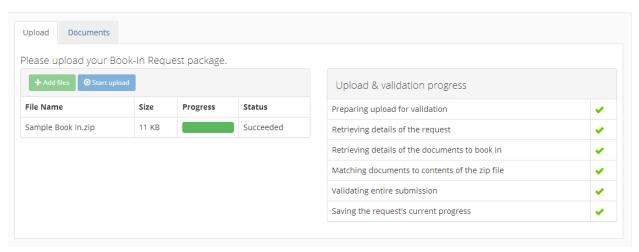
1. Click the Add Files button to select the Book-In ZIP file package.

# Upload a zip file book-in package. The zip file should contain the following items: • An excel file listing all of the documents to be imported with the relevant information filled in. • A DWG file for each entry in the spreadsheet. • A corresponding PDF for each DWG. A sample ZIP file package in the required format can be downloaded here. Upload Please upload your Book-In Request package. • Add files • Start upload • Clear Queue File Name Size • Progress • Status

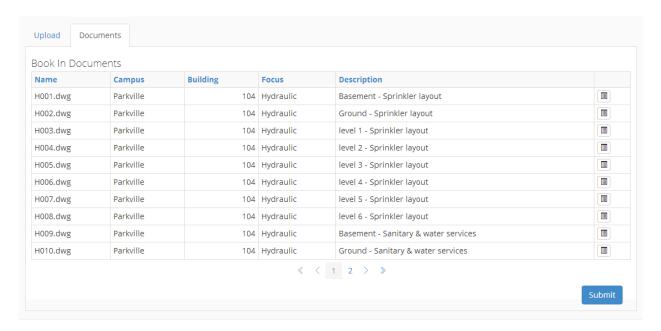
2. Click the Start upload button to upload the file to the website



3. Review upload status



4. Review the uploaded documents and submit the Book-In request



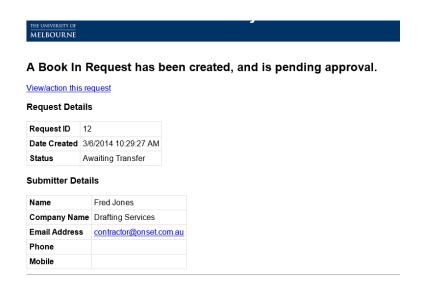
#### 5. Review the receipt

# Book In Receipt #12

Below is your Book In Request Receipt. Please quote your receipt number when enquiring about this Book In Request. An email of this receipt will be sent to your inbox. It may take up to fifteen minutes to arrive.

| Receipt # 12 | UserName | fjones | Date Created | 3/6/2014 10:29:27 AM | Comment |

#### 6. Review email notification



#### Step 2 – Await Book-In Approval

You will receive an email notification once the Book-In has been reviewed and approved by The University of Melbourne drawing office.

